



Tuesday, October 4, 2016

The Probate Examiner's Office recommends approval of the following Probate matters:

22 16CEPR00878 Vivian Ono (Spousal)

The following Probate matters have been continued at the request of the Petitioner or the Petitioner's attorney:

15 16CEPR00399 Anthony Radavero (Estate)

The following Probate matters are off calendar:

16 16CEPR00778 Gwen Barsarian (Det. Succ)

Appearance of counsel is recommended for all remaining Probate matters set for hearing.

Thank you.

Dept. 303, 9:00 a.m. Tuesday, October 4, 2016

Status RE: Proof of Funds in Blocked Account

DOD: 11/27/05	ANITA CHOPERENA is Administrator with bond of \$700,000.00.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 083016, 090616	Administrator's First Amended Second and Final Account and Report was settled on 8/2/16 and the Court ordered that the \$280,538.13 distribution to minor heir Peter Choperena be placed into two separate insured blocked accounts (due to FDIC insurance limits).	Minute Order 9/6/16: Counsel is requesting to withdraw from this matter; Ms. Choperena has a meeting with Greg Roberts on 9/12/16, who has agreed to substitute into the matter. Mr. Keene represents that Ms. Choperena has possession of all distributions except for the one deposited with Wells Fargo.
Aff.Sub.Wit.		
Verified		Note: Substitution of Attorney filed 9/21/16 reflects that Ms. Choperena is now represented by Attorney Gregory J. Roberts.
Inventory		
PTC		1. Need receipts for blocked accounts re distribution to minor heir Peter Choperena.
Not.Cred.		
Notice of Hrg	Two Orders to Deposit Money Into Blocked Account were signed along with the final order, one for \$140,000.00 to be deposited with Chase Bank and the other for \$140,538.13 to be deposited with Wells Fargo Bank.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	On 8/19/16, a "Receipt on Distribution" was filed indicating receipt by the minor heir and his mother of the \$280,564.71. However, Examiner Notes noted that the Court ordered the funds placed into a blocked account for the minor, <u>not</u> distributed to the minor or parent. Therefore, a Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account (Mandatory Judicial Council Form MC-356) reflecting deposits as ordered was still needed.	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	On 9/2/16, one receipt was filed (Wells Fargo Bank only); however, the receipt indicates that the title on the account is "Estate of Manuel Choperena" rather than the minor. Examiner notes noted that this is incorrect, as the account should be titled solely in the minor's name. The other receipt (Chase Bank) has not been filed.	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	Status report filed 9/2/16 detailed the difficulties he has had in opening the accounts and in obtaining the minor's social security number to do so from the mother of the minor. See report for details.	

Attorney Ruth P. Lind (for Conservator Linda S. Davis)

Probate Status Hearing Re: Proof of Increased Bond

		LINDA S. DAVIS, daughter and Conservator of the Person and Estate, filed a <i>Fifth Account and Report of Conservator</i> on 6/20/2016.	NEEDS/PROBLEMS/COMMENTS:
		Minute Order dated 8/1/2016 from the hearing on the Fifth Account set a status hearing on 9/6/2016 for the filing of proof of increased bond by the Conservator.	<p>Continued from 9/6/2016. Minute Order states counsel represents that her assistant whom normally takes care of bonds has been on leave, and upon realizing that this matter was approaching, counsel contacted the Conservator, but has not yet received a call back; she requests 30 days.</p> <p>The following issue from the previous hearing remains:</p> <p>1. Need proof of bond to be filed with the Court.</p>
Cont. from 090616			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 9/27/16
			Updates:
			Recommendation:
			File 2- Yell

3 Juliana Diaz & Nathan Diaz (GUARD/P)**Case No. 12CEPR00525****Petitioner: Antonio E. Diaz (Pro per – Father)****Guardian: Grace Espinoza (Pro per – Maternal Aunt)****Petition for Termination of Guardianship**

		ANTONIO E. DIAZ , father, is petitioner and requests to terminate guardianship for both minors <i>Please see petition for details.</i>	NEEDS/PROBLEMS/COMMENTS: Continued from 8/29/2016. Minute order dated 4/4/2016 ordered visitation for Antonio Diaz (father) with Nathan (minor) every other weekend from Friday at 5 pm through Sunday at 5 pm. Additionally, Mr. Diaz and Juliana (minor) shall have visitation as mutually agreed.	
Cont. from 040416, 082916				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: SEF				
Reviewed on: 9/29/2016				
Updates:				
Recommendation:				
File 3- Diaz				

Attorney Richard E. Hemb (for Dawnette Myers, Administrator)
 Attorney Robert L. Sullivan (for Monique M. Hutchings, Administrator with Will Annexed in Case 03CEPR00979)

Probate Status Hearing Re: Filing of an Amended Petition

DOD: 4/15/2012	DAWNETTE MYERS , spouse and Administrator, filed a <i>First and Final Account and Report of Administrator and Petition for Settlement, Allowance of Commissions and Fees, and Final Distribution</i> on 7/25/2016.	NEEDS/PROBLEMS/COMMENTS:
		Note Re Related Case Status Hearing: The Estate of Edward L. Myers, Sr., Case 03CEPR00979 , which has per the Order <i>Settling Final Report</i> filed 3/24/2016, distributed assets to the instant Estate of Edward L. Myers, Jr., currently has a Probate Status Hearing set for the filing of an informal accounting of the \$15,000.00 closing reserve as follows:
Cont. from	Minute Order dated 9/6/2016 from the hearing on the first and final account set this status hearing on 10/4/2016 for the filing of an amended petition.	<ul style="list-style-type: none"> Wednesday, November 16, 2016, at 9:00 a.m. in Dept. 303.
Aff.Sub.Wit.		Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. Filing of the informal accounting of closing reserve will not generate a new hearing date.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail	Declaration of Dawnette Myers and Status Conference Statement filed 9/29/2016. (Please see additional page)	Clerk's Certificate of Mailing filed 9/27/2016 shows that notice of the above-referenced status hearing was mailed to Attorney ROBERT SULLIVAN on 9/27/2016.
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 9/27/16
UCCJEA		Updates: 9/30/2016
Citation		Recommendation:
FTB Notice		File 4- Myers

Declaration of Dawnette Myers and Status Conference Statement filed 9/29/2016 states:

- On July 25, 2016, she filed with the court a First and Final Account and Report of Administrator and Petition for Settlement, Allowance of Commissions and Fees, and Final Distribution (Report). A hearing on the Report was held on 9/6/2016.
- The Probate Examiner's Office issued five (5) Notes to be considered at the hearing on September 6. Each Note is addressed below with my thoughts and observations for the court's consideration.
- Problems/Concerns: Need amended accounting. The estate consist of two assets: 1) Decedent's interest in a personal residence located at 5465 N. 4th, Fresno, California; and 2) a distribution from the Estate of Edward L. Myers, Sr., (Senior Estate) Case No. 03 CEPR00979.
- She currently resides at 5465 N. 4th and proposes to keep the asset as owned with the other beneficiary of this estate, decedent's daughter, as provided by written agreement filed with this court;
- The current estate has been delayed from the start pending resolution of the Senior Estate and distribution to beneficiaries. The Senior Estate was granted an Order Settling Final Report of Administrator with Will Annexed on 3/24/2016. [The sum of] **\$90,768.50** was provided to her as Administrator of the current estate on 4/5/2016. Accordingly, that is the day shown on the Report as an accounting period. The Notes indicated that my receipt for these funds may have been filed with the court under the Senior Estate on April 18, 2016, but the funds were actually received on April 5, 2016.
- The court authorized the Senior Estate to withhold **\$15,000** in reserve, which will eventually be paid to three beneficiaries, or less than **\$5,000** each. The current estate will, therefore, be receiving a future distribution from the Senior Estate for any remaining reserve funds of **\$5,000** or less.
- I would ask this court to consider approving my petition to distribute funds from the current estate subject to receipt later of the remaining reserve funds in the Senior Estate. Clause 90 of the proposed Order provides that any remaining funds or funds found hereafter shall be distributed equally to Dawnette Myers and Martha Phillips, the two intestate beneficiaries.
- She would respectfully ask the court to consider approving the distribution as proposed subject to the later receipt of reserve funds from the Senior Estate rather than making this estate experience any further delays. An amount of **\$5,000** or less would under normal circumstances be allowed as an estate reserve. Of course, receipts would need to be filed with the court for any future distributions from the Senior Estate before a discharge is considered;
- The **\$40,000** distribution listed on Schedule 1 of the Inventory and Appraisal. An Inventory and Appraisal was filed with the court on October 31, 2013. I reviewed and approved the amount of **\$40,000.00** on Schedule 1 because she had communication from the Senior Estate these funds were approved and ready for distribution to the current estate. When she decided at the time not to approve a waiver of accounting, the Senior Estate decided not to proceed with preliminary distributions. So the current estate never received these funds and had to wait until the Senior Estate distribution was approved and payment made to the current estate on 4/5/2016;
- A check of the Senior Estate (03 CEPR 00979) will show no preliminary distributions to the current estate (except as noted below);

~Please see additional page~

Declaration of Dawnette Myers and Status Conference Statement filed 9/29/2016 states:

- Receipt from Senior Estate. This item was confusing in that it appears to require me to account for funds from the Senior Estate as received by my husband as Co-administrator, the Decedent herein, in 2005. A further review of the Senior Estate file, however, provides an answer to the confusion;
- The examiner rightfully noted that she, as Administrator of the current estate, signed a receipt for preliminary distributions from the Senior Estate on February 24, 2016. However, this was all caused by the Senior Estate making preliminary distributions in 2005 but never filing a receipt for these funds. This court would not grant an order approving of the report until such time as receipts in that estate were filed. She knew my husband received preliminary distributions from the Senior Estate so I was more than willing to sign a receipt on his behalf so that administration could proceed. As she recalls they used a vast amount of money at that time to make repairs to their kitchen. What happened to the any remaining funds that my husband received in 2005 from the Senior Estate until his death in 2012, I do not know. Attached for the court's review is a copy of the subject receipt and communication between my counsel and counsel for the Senior Estate explaining the problem with receipts for preliminary distributions in 2005. The short answer is that I never received these funds, my husband did in 2005 only provided documentation to assist in closing the Senior Estate.
- Capital One Claim. Paragraph 29 of the Report shows a Capital One Claim in the amount of **\$4,958.18**. This was a typing error on that specific paragraph and should appear as **\$4,953.18**, or a difference of five dollars. All funds available for distribution are based on the correct amount of **\$4,953.18**; it being proposed that no further additional adjustment to the petition or proposed order should be necessary.
- Need Revised Order. If the court is so inclined that we cannot proceed with this estate without receipt from the Senior Estate of the remaining reserve that will be less than **\$5,000**, then we will be unable to move forward until such time. On the other hand, all other matters in the petition and proposed order are correct, based on the explanation as described above, and I would respectfully request the Court to consider any other means available to not delay the estate further.

Petitioner **Jessica Rosemary Salazar (Pro Per, mother)**

Petition for Termination of Guardianship

	JESSICA ROSEMARY SALAZAR, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	W/
	Aff.Pub.	
	Sp.Ntc.	
✓	Pers.Serv.	W/
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	X
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		Reviewed by: LEG
		Reviewed on: 9/27/16
		Updates:
		Recommendation:
		File 5- Banda & Salazar

Status RE: Filing of the First or Final Account

DOD: 2/27/14	IRENE IRLAS and RUBEN IRLAS were appointed Co-Administrators with Limited IAEA without bond on 7/14/15. Letters issued 7/14/15.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 090716		
Aff.Sub.Wit.	At the hearing on 7/14/15, the Court set this status hearing for the filing of the first or final account.	Note: Page B is Co-Administrator Ruben Irlas' Petition to Compel Co-Administrator Irene Irlas to Sell Estate Real Property and to Vacate the Estate Property.
Verified		
Inventory		
PTC	Note: I&A filed 12/15/15 indicates real property in Selma, CA, valued at \$115,000 plus misc. furniture and furnishings valued at \$2,000 for a total estate value of \$117,000.00.	Minute Order 9/7/16: Mr. Neilson represents that the real property is not in a condition to be sold yet, but it must be sold due to the Medi-Cal liens. Matter continued to meet up with the Petition to Compel.
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.	Status Declaration filed 9/6/16 states because of the number of heirs and because of the Medi-Cal liens that will need to be paid, the real property asset will need to be sold. While progress has been made cleaning and securing the property, and a real estate broker has been contacted, more time is needed to put the property in a condition to sell and to complete a sale of the real property. Accordingly, it is requested that the status hearing be continued to 10/4/16, since there is another hearing set for that date.	1. Need first account or petition for final distribution pursuant to Probate Code §12200 or current written status report pursuant to Local Rule 7.5.
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 9/26/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 6A- Irlas

Page 2

Counsel has tried in writing or telephonically to encourage Mr. Neilson to exercise control over his client to abide by agreements and orders of court, but efforts have been in vain, leaving the co-administrator no choice but to file this petition. The bottom line is that there is no cooperation from Irene Irlas in any aspect of administering the estate for the good of the heirs.

Petitioner states the house was appraised per the I&A at \$115,000, and reappraised at \$121,000 (when it was vacant and had been cleaned up). There is no liquidity in the estate. Ms. Irlas disposed of personal property so there is nothing that can be sold, so the only asset is the real property. The sale of the real property is necessary to obtain sufficient assets to pay debts, including the \$20,910.12 Medi-Cal claim.

Despite the above factors, Ms. Irlas has refused to list the property for sale or cooperate in readying the property for sale, and has taken actions to defeat any attempt to list and sell the property.

Since Ms. Irlas and/or her daughter and other unknown persons have moved back into the home, the property again needs to be cleared of trash and junk (see photos at Exhibit 4).

Petitioner prays for an order requiring Co-Administrator Irene Irlas and whomever she has permitted to live in the house to vacate the house, remove all belongings of whomever is living there, and join her co-administrator to list and sell the property on such terms and conditions and under such procedures as are required by law or as directed by this Court, and for such other orders as the Court deems proper.

7 Kimberly G. Avitia and Linda V. Gomez (GUARD/P) Case No. 14CEPR01097

Petitioner **Maria J. Recinos Pacheco (Pro Per, paternal grandmother)**

Petition for Visitation

		<p>MARIA J. RECINOS PACHECO, paternal grandmother, is Petitioner.</p> <p><i>~Please see Petition for details~</i></p>		
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			X
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 9/27/16	
			Updates:	
			Recommendation:	
			File 7- Avitia & Gomez	

First and Final Report of Personal representative; Petition for Final Distribution on First and Final Account; Petition for Payment of Compensation to Personal Representative; and Payment of Compensation to Attorney for Ordinary services; and Payment to Personal Representative for Extraordinary Services.

DOD: 9/16/11		RENEE JACKSON , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 12/31/14 – 8/15/16	Continued to 11/16/16 at the request of the attorney.
Cont. from		Accounting - \$297,319.56	<p>Need amended accounting, based on but not limited to, the following:</p> <ol style="list-style-type: none"> 1. Statutory fees are calculated incorrectly. Please see California Rules of Court, Rule 7.705. 2. Paragraph 20 of the Petition requests a closing reserve of \$3,500.00. Paragraph 26 states no closing reserve is requested. Prayer of the petition and order do not include the \$3,500.00 closing reserve; however, it appears to be factored into the proposed distribution. Need clarification. 3. Attorney requests reimbursement of costs totaling \$1,585.65. Itemization of attorney costs includes a filing fee for declaration in the amount of \$5.15. There are no filing fees for the filing of a declaration. Need clarification. <p>Please see additional page</p>
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$240,246.44	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$162,845.69	
<input checked="" type="checkbox"/>	Inventory	Administrator - \$1,500.00 (less than statutory)	
<input checked="" type="checkbox"/>	PTC	Attorney - \$6,495.19 (see note no. 1)	
<input checked="" type="checkbox"/>	Not.Cred.	Attorney costs - \$1,585.65 (filing fees, publication, probate referee, certified copies)	
<input checked="" type="checkbox"/>	Notice of Hrg	Administrator Reimb. - \$24,566.08 (for loan payoff, maintenance of real property, funeral expense)	
<input checked="" type="checkbox"/>	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	Distribution, pursuant to intestate succession, is to:	
	Duties/Supp	Renee Jackson - 1/3 interest in 2 parcels of real property and \$66.25;	
	Objections	Karen Kemp - 1/3 interest in 2 parcels of real property and \$66.25;	
	Video Receipt	James Jackson - 1/3 interest in 2 parcels of real property and \$66.25;	
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 9/29/16
			Updates: 10/3/16
			Recommendation:
			File 8- Jackson

NEEDS/PROBLEMS/COMMENTS (cont.):

4. Disbursement schedule shows payments totaling \$2,547.77 for expenses on properties not owned by the estate (properties are identified as Durrant, Weller, Franklin, Pinedale, Pacific and Fresno St.). Need clarification.
5. Schedule C-1 (itemization of payments made with the personal funds of petitioner on behalf of the estate) includes a payment for DMV registration. This estate does not include a vehicle. Need clarification.
6. Petitioner states she and the Decedent maintained eleven rental properties at the time of decedent's death. Many of the properties were rented through the Fresno Housing Authority and rental payments were directly deposited into the decedent's sole bank account. Payments were made directly to the Decedent's account for properties jointly held by Petitioner and the decedent that passed directly to Petitioner by operation of law. Petition requests reimbursement in the amount of \$2,679.00 for rents that rightfully belonged to her. However, the receipt schedule shows receipts for said properties in the amount of \$2,653.00 a difference of \$26.00. Need clarification.
7. Disbursement schedule includes a payment of \$750.10 on 7/31/15 to Ranniker Lending for (Cancelled Refinance Charges). It appears by the letter from Ranniker Lending attached to the accounting that this charge may be for the refinance of the property on Durrant that passed to the Petitioner outside of probate. Need clarification.
8. Petitioner requests reimbursement of payments made from her personal funds in the amount of \$3,550.14 (\$5,944.14 less monthly rent applied in the amount of \$2,394.00) for the maintenance of the Madison property prior to Letters issuing. Schedule B-3 includes an itemization of the costs advances. Schedule B-3 shows a payment on 1/13/15 for mortgage payment in the amount of \$258.41. The Disbursement schedule shows a payment on 1/12/15 for mortgage payment in the amount of \$260.00. It appears this may be a duplicate payment. Need clarification.
9. Petitioner requests costs advanced in the amount of \$3,893.20 as listed on schedule C-1. C-1 also includes the amounts listed in Schedule B-3. After deducting the B-3 items, the remaining items total \$3,783.22 and not \$3,893.20. A difference of \$109.98. Need clarification.

Attorney Marvin T. Helon (for Co-Executors Terence Miller and Jamie M. Flynn)

Probate Status Hearing Re: Filing of the First or Final Account

DOD: 5/13/2015		TERENCE MILLER , Co-Trustee of the LEE R. SCHULTE TRUST , and JAMIE M. FLYNN , daughter-in-law and Co-Trustee of the LEE R. SCHULTE TRUST , were appointed Co-Executors and Letters issued on 8/4/2015.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		Pursuant to Probate Code § 8800(b) , <i>Final Inventory and Appraisal</i> was filed 12/23/2015 showing a value of \$12,750.00 .	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Pursuant to Probate Code § 12200 , first account and/or petition for final distribution was due 8/4/2016 .	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Minute Order dated 8/4/2015 from the hearing on the petition for probate set the matter for a Status Hearing on 10/4/2016 for filing of the first or final account.	
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	Status Hearing Report on Administration filed 9/27/2016 .	
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input checked="" type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 9/27/16
			Updates:
			Recommendation:
			File 9- Schulte

10 Yvonne Remick Revocable Trust Dated 9-22-11 Case No. 15CEPR00818

Attorney Hurlbutt, James P. (for Petitioners Noel C. Remick, Polly A. Rotan, and Mary J. Brownlee)
Attorney Perkins, Jan T. (for Kevin A. Remick, Successor Trustee)

Status RE: Settlement Agreement

Yvonne Remick DOD: 4/15/15		NOEL C. REMICK, POLLY A. ROTAN, and MARY J. BROWNLEE, Beneficiaries, filed Petition to Determine Validity of Purported Trust and to Impose Constructive Trust on 8/21/16.	NEEDS/PROBLEMS/COMMENTS:
		KEVIN A. REMICK, Successor Trustee, filed a Response on 10/23/15.	1. If the parties wish to request Court approval of the settlement agreement, need petition. Otherwise, need Request for Dismissal (CIV-110) signed by counsel for both parties.
Aff.Sub.Wit.		On 11/2/15, the matter was set for trial.	
Verified			
Inventory		Notice of Settlement was filed 9/1/16; therefore, the trial was vacated on 9/6/16 and the Court set this status hearing re settlement agreement.	
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 9/27/16	
		Updates:	
		Recommendation:	
		File 10- Remick	

Petition for Visitation

11

Attorney Stephanie J. Krause (for Petitioner Minerva Escobedo, Administrator with Will Annexed)

First and Final Report of Administrator with Will Annexed on Waiver of Account and Petition for Confirmation and Approval of Acts of Administrator with Will Annexed for Allowance of Compensation to Attorney for Ordinary Services and for Final Distribution

DOD: 4/14/2015			MINERVA ESCOBEDO , sister and Administrator with Will Annexed, is Petitioner. Accounting is waived. I & A — \$210,000.00 POH — \$210,000.00 (no cash) Administrator — waives Attorney — \$7,200.00 (statutory; source of payment unspecified; to be paid by beneficiary outside probate;) Distribution pursuant to Decedent's Will is to: <ul style="list-style-type: none">MINERVA ESCOBEDO – 100% interest in real property.	NEEDS/PROBLEMS/COMMENTS: 1. <i>Petition</i> does not but should indicate the source of payment of the statutory attorney fees. Proposed order finds at paragraph 4, page 3, that Petitioner is ordered to pay the attorney fees of \$7,200.00 ; however, the estate consists solely of real property. Need declaration and revised proposed order specifying source of payment.— <i>Declaration filed 10/3/2016 states attorney fees to be paid outside probate from beneficiary's personal funds.</i>
Cont. from				
	Aff.Sub.Wit.			
	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
	Notice of Hrg	N/A		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters	020816		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
			Reviewed by: LEG	
			Reviewed on: 9/27/16	
			Updates: 10/3/16	
			Recommendation: SUBMITTED	
			File 12- Izquierdo	

Petition for Termination of Guardianship

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		X
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 9/27/16	
		Updates:	
		Recommendation:	
		File 13- Estrada	

14 Eleanore M. Adkins (Estate)**Case No. 16CEPR00123****Attorney Horton, Lisa (for Kimberly Fus – Administrator)**

First and Final Account and Report of Administrator with Will Annexed and Petition for its Settlement, for allowance of Compensation to Attorneys and Executrix for Ordinary services, for allowance of compensation to Executrix for Extraordinary services; and for Final Distribution

DOD: 09/20/2015		KIMBERLY FUS , Administrator with Will Annexed, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account Period: 09/20/2015– 08/15/2016	
		Accounting: \$151,893.92	
		Beginning POH: \$150,000.00	
		Ending POH: \$0	
Cont. from		Administrator \$4,900.00 (Statutory)	
<input type="checkbox"/>	Aff.Sub.Wit.	X/O \$1,000.00 (Per Local Rule 7.18(b) for sale of real property)	
<input checked="" type="checkbox"/>	Verified	Attorney \$4,900.00 (Statutory)	
<input checked="" type="checkbox"/>	Inventory	Petition states: On 11/10/2015, petitioner was appointed as the Personal Representative of the Decedent and her husband's estates in Nampa, Idaho without court supervision and without bond. This proceeding is an ancillary administration to handle non-domiciliary decedent's real property in Fresno County. On 08/02/2016 the decedent's 100% interest in real property was sold for \$130,000.00. Due to the outstanding mortgage of \$130,447.26 and closing costs, there was no sale proceeds. Petitioner had to deposit funds from the Idaho estate funds in order pay for the closing costs.	
<input type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	03/26/16	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections	Wherefore, petitioner requests this Court to order:	
<input type="checkbox"/>	Video Receipt	1. The first and final account and report be settled, allowed and approved as filed;	
<input type="checkbox"/>	CI Report	2. All the acts and proceedings of Petitioner as Administrator with Will Annexed be confirmed and approved;	
<input checked="" type="checkbox"/>	9202	3. Petitioner be authorized and directed to pay statutory compensation to Walters & Associates in sum of \$4,900.00 for services rendered;	
<input checked="" type="checkbox"/>	Order	4. Petitioner be authorized and directed to pay compensation to herself in the sum of \$4,900.00 for services rendered;	
<input type="checkbox"/>	Aff. Posting	5. Petitioner be authorized and directed to pay herself in the sum of \$1,000.00 for extraordinary services rendered to the estate;	
<input type="checkbox"/>	Status Rpt	6. Any other property of the estate not now known or discovered that may belong to the estate or in which the decedent or estate may have any interest should be distributed without further court order in equal shares to Kimberly Fus, Jeff Adkins, and Nicole Makey.	
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

Reviewed by: LV**Reviewed on:**
09/28/2016**Updates:****Recommendation:****File 14- Adkins**

DOD: 08/06/2016		ANNETTE RADAVERO, spouse/named executor without bond, is petitioner. Full IAEA – o.k. Will dated: 06/08/1983 Residence: Kerman Publication: The Fresno Bee <u>Estimated value of the Estate:</u> Real property - \$572,382.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: <u>Continued to 11/14/2016 at the Request of Council</u> 1. Need Confidential Supplement to Duties & Liabilities of Personal Representative, Mandatory Judicial Council Form DE-147S. 2. Petition indicates decedent's residence at the time of death was Kerman, California, therefore the correct publication should be The Kerman News. Petitioner published in the Fresno Bee. 3. Need Order. 4. Need Letters. Note: If the petition is granted status hearings will be set as follows: • Tuesday, 03/07/2017 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Tuesday, 12/05/2017 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			s/p
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			x
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			x
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: LV				
Reviewed on: 09/28/2016				
Updates:				
Recommendation:				
File 15- Radavero				

Petitioner: Sherri L. Fernandez (pro per)

Petition to Determine Succession to Real Property

DOD: 4/15/15	SHERRI L. FERNANDEZ , daughter, is petitioner.	NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Amended petition filed and set for hearing on 11/7/16.
	40 days since DOD.	
	No other proceedings.	
Cont. from 090616		
<input type="checkbox"/> Aff.Sub.Wit.	Will dated ???	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	<input checked="" type="checkbox"/> I & A – Need.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Petitioner requests Decedent's real property pass to her.	
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 9/27/16
		Updates:
		Recommendation:
		File 16- Barserian

Petition for Order Determining Title to Property

		<p>PAMELA N. KLAWITTER, sole successor Trustee, of the MIRIAM F. ALLEN REVOCABLE LIVING TRUST ("Trust"), is petitioner.</p> <p>The Trust was created on 4/16/07 and amended on 5/8/14.</p> <p>The 5/8/14 amendment was to provide for different successor Trustees.</p> <p>Settlor MIRIAM F. ALLEN was the initial trustee of the Trust until her resignation on 5/8/14.</p> <p>On 5/8/14, PAMELA N. KLAWITTER accepted her appointment as the successor Trustee of the Trust.</p> <p>MIRIAM F. ALLEN died on 4/10/16.</p> <p>Petitioner as Trustee seeks a Court order to confirm title to her, as successor Trustee of the Trust, certain Vanguard Investment Accounts ("Vanguard").</p> <p>Schedule "A" of the Trust provides "Any and all bank accounts, brokerage accounts, certificates of deposit, stocks, bonds, securities and other investments of whatever kind or nature" are assets of the trust.</p> <p>At the time the Trust was created, decedent owned the Vanguard accounts consisting of the three following accounts:</p> <ul style="list-style-type: none"> A. VFIJX, GNMA Fund Admiral Shares, Account no. XXXX B. VMMXX, Prime Money Mkt Fund, account no. XXX C. VTSAX, Total Stock Mkt Inx Adm, account no. XXX <p>Please see additional page</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from 091216			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: KT

Reviewed on: 9/27/16

Updates:

Recommendation:

File 17- Allen

Unfortunately at the time of decedent, MIRIAM F. ALLEN's death, the Vanguard accounts had not been transferred to the Trust.

On 5/8/14, MIRIAM F. ALLEN created a Will. The Will has a "pour-over:" clause that provides the rest and residue of her estate to be distributed to the MIRIAM F. ALLEN REVOCABLE LIVING TRUST AGREEMENT.

Decedent's failure to formally transfer title to the Vanguard into the Trust cannot be taken to mean that the Vanguard account was not intended to be a Trust asset. Moreover, the probate of the decedent's pour-over will would accomplish the same objective sought through this petition, namely to transfer title from the decedent's name to that of petitioner as successor Trustee of the Trust.

Wherefore, Petitioner requests the Court issue the following orders:

1. The Vanguard Account identified in Exhibit F attached to the petition is an asset of the MIRIAM F. ALLEN REVOCABLE LIVING TRUST, Pamela N. Klawitter sole successor Trustee.

Attorney Leah Luisa Tuisavalalo (for Petitioners James Flores and Bertha Flores)

Petition for Appointment of Guardian of the Person

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		JAMES FLORES and BERTHA FLORES,	Page 18B is the <i>Petition for Special Immigrant Juvenile Findings</i> .
		maternal grandparents, are	
		Petitioners.	
Cont. from		~Please see additional page~	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory	Declaration of Dilan Yoel Rivas	
	PTC	attached to the petition.	
	Not.Cred.		
✓	Notice of Hrg	Court Investigator's Report was filed	
	Aff.Mail	on 9/26/2016.	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			1. Need Notice of Hearing—Filed 10/3/2016.
			2. Need proof of personal service of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for:
			<ul style="list-style-type: none"> Dilan Rivas, proposed ward (age 14);--Proof of Personal Service filed 10/3/2016 shows notice personally served on 9/29/2016. Unknown father; (Note: Declaration of Dilan Rivas states the mother does not know the identity of his father.)
			3. Need proof of service by mail of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for:
			<ul style="list-style-type: none"> paternal grandparents; (Note: Declaration of Dilan Rivas states the mother does not know the identity of his father.) Atziry Noel Aguilar Rivas, half-sibling, if age 12 or over; Brisa Dariana Aguilar Rivas, half-sibling, if age 12 or over.
			4. Need proposed letters.
			Reviewed by: LEG
			Reviewed on: 9/28/16
			Updates: 10/3/16
			Recommendation:
			File 18A- Rivas

Attorney Leah Luisa Tuisavalalo (for Petitioners James Flores and Bertha Flores)

Petition for Special Immigrant Juvenile Findings

			JAMES FLORES and BERTHA FLORES , maternal grandparents, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
			<i>Declaration of Dilan Yoel Rivas attached to Petition for Appointment of Guardian filed 8/1/2016.</i>	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 9/28/16
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 18B- Rivas

18B

19 Faith Sutherland, Charles Sutherland (GUARD/P) Case No. 16CEPR00806
Attorney Johns, Dallas (for Leesa Kazarian and Gregory Kazarian – Petitioners – Maternal Aunt/Uncle)
Petition for Appointment of Guardian of the Person

Faith age: 7		<p align="center"><u>TEMPORARY EXPIRES 10/4/16</u></p> <p>LEESA KAZARIAN and GREGORY KAZARIAN, maternal aunt and uncle, are petitioners.</p> <p align="center"><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Ken Barnett (Paternal Grandfather) • Ruth Barnett (Paternal Grandmother) • Richard Mendes (Maternal Grandfather) • Judi Mendes (Maternal Grandmother) 3. UCCJEA does not provide the minors' residence information for the past 5 years. 	
Charles age: 5				
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			n/a
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
<p>Reviewed by: LV</p> <p>Reviewed on: 09/28/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 19- Sutherland</p>				

20 Katherine Lopez, Sophia Lopez (GUARD/P) Case No. 16CEPR00809

Petitioner Lopez, Karen Fernanda Partida (Pro Per – Sister)

Petition for Appointment of Guardian of the Person

Katherine Age: 12	TEMPORARY DENIED ON 08/16/2016 <u>as there was no appearance by petitioner</u> KAREN FERNANDA PARTIDA LOPEZ, sister, is petitioner. <u>Please see petition for details</u>	NEEDS/PROBLEMS/COMMENTS:
Sophia Age: 3		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: LV		
Reviewed on: 09/28/2016		
Updates:		
Recommendation:		
File 20- Lopez		

Petition for Letters of Administration; Authorization to Administer Under the IAEA

DOD: 6/2/16		BEN MANUTO , Son, is Petitioner and requests appointment as Administrator with Full IAEA without bond. Full IAEA – ok Decedent died intestate Residence: Fresno Publication: Business Journal Estimated value of estate: Real property: \$113,000.00 (\$200,000, encumbered for \$87,000) Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: 1. Need Waiver of Bond by Heir Mauro Hommel (DE-142) or bond of \$113,000.00. 2. Need name and date of death of deceased spouse pursuant to Local Rule 7.1.1.D. 3. Petition is blank at #5a and b (children natural or adopted and/or natural adopted by third party). <u>Note:</u> If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> Tuesday, November 15, 2016 for filing bond, if required; Tuesday, February 28, 2017 for filing Inventory and Appraisal Tuesday, Nov. 28, 2017 for filing first account or petition for final distribution 	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/o
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by:	
			Reviewed on:	
			Updates:	
			Recommendation:	
			File 21- Manuto	

Spousal or Domestic Partner Property Petition

DOD: 11/28/00		GARY R. ONO , Surviving Spouse, is Petitioner. No other proceedings Decedent's Will dated 9/3/99 devises her entire estate to her husband, Petitioner Gary R. Ono. Petitioner states he and the decedent were married in 1966; the property was purchased with community funds, and title is held as "husband and wife, as community property." Petitioner requests Court confirmation that the decedent's one-half community property interest in certain real property in Selma passes to him, and Petitioner's one-half community property interest belongs to him.	NEEDS/PROBLEMS/COMMENTS:	
	Aff.Sub.Wit.			S/P
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: skc
Reviewed on: 9/27/16
Updates:
Recommendation: SUBMITTED
File 22- Ono

Petition for Probate of Will and for Letters Testamentary: Authorization to Administer Under the IAEA

DOD: 5/4/16		KERMIT K. KNOWLES aka KYLE KNOWLES , Son and named alternate executor without bond, is Petitioner. The first named executor is deceased. Petitioner is a resident of Arlee, Montana. Full IAEA – ok Will dated 8/9/13 (See #1) Residence: Clovis Publication: Business Journal Estimated value of estate: Personal property: \$175,000.00 Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner states at #3e that the decedent's will is dated 8/9/13; however, the decedent's signature on the will is next to a typed date of 8/9/10, although the notarized signatures of the witnesses are dated 8/9/13.- Declaration filed on 9/28/16 states this date of 8/9/10 is a typographical error 2. Pursuant to Cal. Rule of Court 7.201 (b) and Probate Code §8571, the Court may require bond if the personal representative resides outside California. Petitioner is a resident of Arlee, Montana. Therefore, the Court may require bond of \$175,000.00. Note: If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> Tuesday, November 15, 2016 for filing bond, if required; Tuesday, February 28,2017 for filing Inventory and Appraisal Tuesday, Nov. 28, 2017 for filing first account or petition for final distribution 	
<input type="checkbox"/>	Aff.Sub.Wit.			S/P
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail	w		
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: skc
Reviewed on: 9/27/16
Updates:
Recommendation:
File 23- Ochoa

Petition for Probate of Will and for Letters Testamentary with IAEA

DOD: 7/19/16		SHELLEY COX , Daughter and named Executor without bond, is Petitioner. Full IAEA – ok Will dated 7/13/15 Residence: Fresno Publication: Business Journal Estimated value of estate: Personal property: \$400,000.00 Annual income: \$3,000.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: 1. Need date of death of deceased spouse per Local Rule 7.5. <u>Note:</u> The Court will set status hearings as follows: <ul style="list-style-type: none"> Tuesday, February 28, 2017 for filing Inventory and Appraisal Tuesday, Nov. 28, 2017 for filing first account or petition for final distribution 	
<input type="checkbox"/>	Aff.Sub.Wit.			S/P
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/o
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: skc
Reviewed on: 9/27/16
Updates:
Recommendation:
File 24- Wathen

25 Tavr'e Lee, Cashmere Lee & Rashad Spence (GUARD/P)**Case No. 14CEPR00248**

Petitioner Baldwin, Brenda K (Pro Per – Maternal Grandmother)

Petitioner Baldwin, Darryl Anthony (Pro Per – Maternal Grandfather)

Petition for Appointment of Temporary Guardian of the Person

Cashmere Age: 1	<u>GENERAL HEARING 11/29/2016</u>	NEEDS/PROBLEMS/COMMENTS:
Rashad Age: 5	BRENDA BALDWIN, and DARRYL BALDWIN,	Petition is as to Cashmere Lee and
	maternal grandparents, are petitioners.	Rashad Spence only. Carolyn Agustus,
		great grandmother, was appointed
Cont. from	<u>Please see petition for details</u>	guardian of the minor, Tavr'e Lee on
<input type="checkbox"/> Aff.Sub.Wit.		05/22/2014.
<input checked="" type="checkbox"/> Verified		1. Need Notice of Hearing.
<input type="checkbox"/> Inventory		2. Need proof of personal service
<input type="checkbox"/> PTC		fifteen (15) days prior to the
<input type="checkbox"/> Not.Cred.		hearing of the Notice of Hearing
<input type="checkbox"/> Notice of Hrg		along with a copy of the Petition
<input type="checkbox"/> Aff.Mail		for Appointment of Guardian or
<input type="checkbox"/> Aff.Pub.		consent and waiver of notice or
<input type="checkbox"/> Sp.Ntc.		declaration of due diligence for:
<input type="checkbox"/> Pers.Serv.		<ul style="list-style-type: none">• Jante Lee (Father of
<input checked="" type="checkbox"/> Conf. Screen		Cashmere)
<input checked="" type="checkbox"/> Letters		<ul style="list-style-type: none">• Joseph Spence (Father of
<input checked="" type="checkbox"/> Duties/Supp		Rashad)
<input type="checkbox"/> Objections		<ul style="list-style-type: none">• Teresa Baldwin (Mother)
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 09/28/2016
		Updates:
		Recommendation:
		File 25- Lee & Spence

25

Petitioner Helen Barajas (Pro Per, maternal grandmother)
 Petitioner Steve Barajas (Pro Per, maternal grandfather)

Petition for Appointment of Temporary Guardian of the Person

		<u>General Hearing set for 11/29/2016</u>	NEEDS/PROBLEMS/COMMENTS:
		HELEN BARAJAS and STEVE BARAJAS, maternal grandparents, are Petitioners.	1. Need <i>Notice of Hearing</i> . 2. Need proof of five (5) court days' notice by personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian</i> , or <i>Consent to Appointment of Guardian</i> and <i>Waiver of Notice</i> , or a <i>Declaration of Due Diligence</i> for:
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	~Please see Petition for details~	<ul style="list-style-type: none"> Sylvia Barajas, mother, if Court does not find diligence per Declaration filed 9/30/2016. Leo Sarratos, father, if Court does not find diligence per Declaration filed 9/20/2016.
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		X
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		X
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 9/28/16
			Updates: 9/30/16
			Recommendation:
			File 26- McCray & Serratos

Petition for Appointment of Temporary Conservator of the Person

	See petition for details.	NEEDS/PROBLEMS/ COMMENTS: Note: Court Investigator Julie Negrete to advise rights, file report.		
<input type="checkbox"/>			Aff.Sub.Wit.	
<input type="checkbox"/>			Verified	
<input checked="" type="checkbox"/>			Inventory	
<input type="checkbox"/>			PTC	
<input type="checkbox"/>			Not.Cred.	
<input checked="" type="checkbox"/>			Notice of Hrg	
<input checked="" type="checkbox"/>			Aff.Mail	W
<input type="checkbox"/>			Aff.Pub.	
<input type="checkbox"/>			Sp.Ntc.	
<input checked="" type="checkbox"/>			Pers.Serv.	W
<input checked="" type="checkbox"/>			Conf. Screen	
<input type="checkbox"/>			Letters	
<input checked="" type="checkbox"/>			Duties/Supp	
<input type="checkbox"/>			Objections	
<input type="checkbox"/>			Video Receipt	
<input type="checkbox"/>			CI Report	X
<input type="checkbox"/>			9202	
<input type="checkbox"/>			Order	
<input type="checkbox"/>			Aff. Posting	
<input type="checkbox"/>			Status Rpt	
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 9/28/16		
		Updates:		
		Recommendation:		
		File 27- Mendrin		

NEEDS/PROBLEMS/
COMMENTS:

Note: Court Investigator Julie Negrete to advise rights, file report.

Reviewed by: skc
Reviewed on: 9/28/16
Updates:
Recommendation:
File 27- Mendrin

Petition for Appointment of Guardian of the Person

		<p>THERE IS NO TEMPORARY. No Temporary was requested.</p> <p>IIDIKO K. FORTIER, paternal grandmother, is petitioner.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 9/27/16. Minute order states Counsel represents that she has the necessary paperwork coming in the mail. The Court short-sets the matter and will allow it to come off calendar if the defects are cured before 10/4/16. – As of 9/29/16 the following issues remain:</p> <ol style="list-style-type: none"> 1. Need proof of personal service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice on: <ol style="list-style-type: none"> a. Sarah Fortier (mother) <p>Note: Sarah Fortier Fortier was served by mail however Probate Code §1511 requires personal service.</p>
Cont. from 092716			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail W/		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 9/29/16</p> <p>Updates: 9/30/16</p> <p>Recommendation:</p> <p>File 28- Fortier</p>	

Petitioner: Patrick Wolfe (pro per)

Accounting

		PATRICK WOLFE , son/conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 9/1/15 – 7/31/16	This matter is scheduled to be heard in Dept. 54.
Cont. from		Accounting - \$160,224.37	Need Amended Accounting based on but not limited to the following:
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$134,449.97	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$135,228.61	<ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on Diane Chooljian Wolfe. 3. Caption of Pleading does not comply with California Rules of Court, Rule 7.102. – The title of each pleading must clearly and completely identify the relief sought. Therefore the title should identify this as the First Account. 4. Inventory and appraisal includes assets (an interest in Chooljian Packing and Chooljian Brothers Farming) that were not appraised. Appraisal indicates Sandra Barr and Michael Chooljian would not provide information to determine the actual stake in the company. All assets of the conservatorship must be appraised by the Probate Referee.
<input type="checkbox"/>	Inventory	Conservator - waives	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		<p>Please see additional page</p>
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	2620(c)	X	
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		Reviewed by: KT Reviewed on: 9/29/16 Updates: Recommendation: File 1- Wolfe
<input type="checkbox"/>	FTB Notice		

NEEDS/PROBLEMS/COMMENTS (cont.):

5. Account is not on the mandatory Judicial Council form. Probate Code §2620(a).
6. Account period begins on 9/15/15. The Accounting must begin on the date Letters first issued 5/4/15.
7. Accounting does not comply with Probate Code §1062(b) – Disbursement schedule does not include the nature and purpose of each item.
8. Need bank statements pursuant to Probate Code §2620(c)(4).
9. Need Order.